Instructions, Form 313 December 1, 2024

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ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF

General Information

Official Form 313 is used in chapter 11 reorganization cases to provide certain parties in interest with notice of the court's approval of the disclosure statement, their opportunity to file acceptances or rejections of the plan, and an order and notice of a hearing to consider the approval of the plan of reorganization.

This form, while legally sufficient for its purpose, is often simply a starting point for the drafting of a longer notice containing additional provisions applicable to the particular case. Although issued in the name of the court, the Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof normally will be drafted by the attorney for the debtor or other plan proponent. It must be approved by the court before being sent to creditors and other parties in interest.

Applicability of Rule 9009(a)

Rule 9009(a) provides that <u>"[t]the Official Forms prescribed by the Judicial Conference</u> of the United States must be used without alteration—unless alteration is authorized by ... the national instructions for a particular form."

Alterations may be made to this form.

Deleted: "[t]the Official Forms prescribed by the Judicial Conference of the United States shall be used without alteration, except as otherwise provided ... in the national instructions for a particular Official Form."